

WEBINAR



NSW Retirement Living Webinar - Get your Assets in Gear

When: Tuesday 17 August 2021

Time: 12:00 pm - 1:00 pm AEST

Where: Online via Zoom using your PC or mobile

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Who should attend:

CEOs, CFOs, COOs, GMs, Village Managers, General Counsel, Board Members from retirement village operators.

Join Russell Kennedy to find out what you need to know about Asset Management Plans for retirement villages.

From 1 September 2021, retirement village operators must comply with the *Retirement Villages Amendment (Asset Management Plans) Regulation 2021* ("**the Regulation**").

In this webinar, our experienced retirement living team will provide an update on the compliance requirements introduced by the Regulation and how they may impact retirement village operations. Our team will provide practical insights into what operators can be doing now to manage and mitigate risks of non-compliance.

Our panelists will cover:

- What an Asset Management Plan ("**AMP**") is;
- How and when an AMP is to be prepared;
- What an AMP should include;
- Important dates and deadlines;
- The relationship between an AMP and recurrent charges and the village's annual budget;
- What the Asset Register should include;
- Major items of Capital; and
- Independent assessments of AMP's.

Joining us will be [Sylvia Mansour](#), [Donna Rayner](#), and [Rosemary Southgate](#). [Rohan Harris](#) will host and facilitate this session.

Opportunity to submit your questions to be answered in the live Q&A

You have the opportunity to submit questions before the webinar. Please submit any questions to events@rk.com.au.

Webinar Details

We are utilising Zoom to run this webinar. [Zoom is free to download](#) and can be viewed from your PC/mobile device.

DATE: Tuesday 17 August 2021

TIME: 12:00 pm – 1:00 pm AEST

COST: This webinar is free to attend but bookings are essential as places are limited.

Registrants will be sent a confirmation email, as well as a unique link to join the webinar from Zoom.

To register for this online webinar click the button below:

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Presenters:



Sylvia Mansour
Lawyer

Sylvia is an experienced retirement living lawyer in Russell Kennedy's Property & Development team and is based in our Sydney office. She has experience in acting and advising on a range of property matters for clients including Retirement Village transactions for NSW and ACT operators, advising on Retirement Village legislation and sales and acquisitions of properties.

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Donna Rayner
Principal

Donna has over 18 years' experience and advises owners, operators and developers of retirement village facilities across Australia on legal compliance issues, facility structuring, acquisitions and dispositions and preparation of resident contract documentation. Donna also acts on behalf of vendors and purchasers in sales and acquisitions of residential and commercial property. Her retirement living experience also includes an 18-month secondment to Lendlease to provide in-house advice on a major retirement village re-contracting project. This role involved engaging with various stakeholders, reviewing numerous resident contracts and re-contracting over 1,000 residents. She has been recognised by Best Lawyers for her expertise in Retirement Villages and Senior Living Law from 2013-2021. Donna was named 2018 "Lawyer of the Year" Retirement Villages and Senior Living Law.

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Rosemary Southgate
Principal

Rosemary has over 28 years' experience, leads our Property and Development team and is a Law Institute of Victoria accredited specialist in Property Law. She specialises in aged care and retirement villages, commercial property and leasing. Rosemary advises corporate, private and not-for-profit operators on compliance with retirement living law, including engagement with State Government in relation to the current reforms. She advises aged care and senior living clients on all



aspects of structuring their existing developments, including redevelopments, sales and purchases, and resident contract preparation. Rosemary is also a committee member of the Property Council of Australia – Retirement Living. Rosemary has been recognised by Best Lawyers for her expertise in “Retirement Villages and Senior Living Law” since 2012, and in 2014 that publication awarded her “Lawyer of the Year” for “Melbourne Retirement Villages and Senior Living Law”.

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Rohan Harris
Principal & Facilitator

Rohan is based in Russell Kennedy's Sydney office where he leads the firm's Corporate and Commercial practice. He has a key sector focus in both aged care and retirement living areas and assists providers and operators in both the not-for-profit and private sectors, principally in the areas of mergers and acquisitions, governance, due diligence, compliance and commercial contract matters. With over 22 years' experience, Rohan is a highly experienced and trusted commercial lawyer and works with his clients to help them pursue their commercial objectives and manage legal risk in their businesses. Rohan has also been recognised by Best Lawyers Australia for his expertise in Commercial Law in its 2022 listing.

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